



Loan Submission Sheet

Date: _____

BROKER INFORMATION

Company: _____

Contact: _____ **Please email submission to your Account Executive**

Phone: _____ PacificBanc A/E Name: _____

Fax: _____ AE's email: _____

Email: _____ AE's phone: _____

BORROWER INFORMATION

Borrower Name: _____ Fico Scores: _____

Co-Borr. Name: _____ Fico Scores: _____

Borrower's Email: _____

Co-Borrower's Email: _____

SUBJECT PROPERTY INFORMATION

Street: _____ Estimated Value: _____

City: _____

State: _____ Zip: _____ Purchase Price: _____

LOAN PROGRAMS / TERMS REQUESTED

Loan Amount: \$ _____	Interest Rate : _____ %	LTV: _____ % CLTV: _____ %	
PURPOSE OF LOAN	PROPERTY TYPE	LOAN TYPE	STACKING ORDER
Purchase <input type="checkbox"/>	SFR <input type="checkbox"/>	Conforming <input type="checkbox"/>	Loan Submission Sheet <input type="checkbox"/>
R/T Refinance <input type="checkbox"/>	Condo <input type="checkbox"/>	Jumbo <input type="checkbox"/>	Email Point File <input type="checkbox"/>
Cash-Out Refinance <input type="checkbox"/>	Pud <input type="checkbox"/>	FHA <input type="checkbox"/>	1008/1003 <input type="checkbox"/>
Cash Out Amount: \$ _____	Units <input type="checkbox"/>	FHA Streamline <input type="checkbox"/>	Credit Report <input type="checkbox"/>
	# of units: _____		Mortgage Statement (Refi) <input type="checkbox"/>
LOAN SOURCE	LOAN TERMS	LOAN PROGRAMS	Evidence of Property taxes, <input type="checkbox"/>
Retail <input type="checkbox"/>	30 Fixed <input type="checkbox"/>	G Series <input type="checkbox"/>	Insurance, HOA <input type="checkbox"/>
Wholesale <input type="checkbox"/>	15 Fixed <input type="checkbox"/>	Sterling <input type="checkbox"/>	VOE (if using OT, Bonus, <input type="checkbox"/>
	Other _____	A Series <input type="checkbox"/>	Commissions, etc.)
IMPOUNDS	COMPENSATION	OCCUPANCY	Full Month Paystubs <input type="checkbox"/>
YES <input type="checkbox"/>	Lender Paid: <input type="checkbox"/>	Owner Occupied <input type="checkbox"/>	2 Years W-2's <input type="checkbox"/>
NO <input type="checkbox"/>	Borrower Paid: <input type="checkbox"/>	2nd Hm <input type="checkbox"/>	2 Years Tax Returns <input type="checkbox"/>
		N/O/O <input type="checkbox"/>	(for Self-Employed) <input type="checkbox"/>
Borrower Paid BROKER FEES		Lender Paid Comp	2 years Corp taxes <input type="checkbox"/>
Fees Due - Broker		Amount	Gift Letter with <input type="checkbox"/>
Origination: _____ %	Total YSP: _____ %		Donor's Bank statement <input type="checkbox"/>
Lender Credit to Borrower: _____ %	Lender Credit to Broker: _____ %		2 Months Bank Statements <input type="checkbox"/>
Processing Fee: \$ _____	Lender Credit to Borrower: _____ %		Current Shortsale Approval <input type="checkbox"/>
	Processing Fee: \$ _____		Purchase Contract <input type="checkbox"/>
			Escrow Instructions <input type="checkbox"/>
			Preliminary Title Report <input type="checkbox"/>
			HOA Cert <input type="checkbox"/>
Any additional information to help us help you:			FHA Condo Approval <input type="checkbox"/>
			Appraisal Order Form <input type="checkbox"/>
			Estimated HUD <input type="checkbox"/>
			FHA ID: 25799-00006
Manager's OK to set up: _____			